



AST Hosts Annual Executive Forum

NEW YORK, October 30, 2014 – American Stock Transfer & Trust Company, LLC (AST) and its affiliates hosted their annual Executive Forum meeting last week in New York at the Waldorf Astoria Hotel. Clients, partners and industry experts attended the event, which featured several educational sessions. The keynote speakers included Paul DePodesta, Vice President of Player Development and Scouting with the New York Mets and Entrepreneur & Subject of Moneyball, Sean Stewart, Managing Director of Perella Weinberg Partners, and John Chaffee, Ph.D., Professor of Philosophy at The City University of New York.

“This year the Executive Forum nearly doubled in size, representing clients and partners across all of our business lines,” commented Mark C. Healy, President and Chief Executive Officer of AST. “Our team looks forward to the Forum, as it allows us to personally connect with our clients and partners. This interaction and feedback from clients is critical to driving growth and a key component to our company initiatives.”

The Executive Forum is an annual event for AST’s clients and partners that serves as both an educational and networking platform. The program offers informational sessions on prevalent industry topics and issues, as well as several opportunities for attendees to connect with their industry peers.

“The Executive Forum was great on many levels,” said Robert M. Carney, Sr., Chief Operating Officer of AST. “We had the opportunity to meet with several clients and also launch the results of the 2014 Executive Advisory Council industry study.”

The Executive Advisory Council (EAC) is comprised of industry executives from leading organizations in North America who actively interact with issuer and shareholder services providers from diverse organizations. While the EAC is sponsored by AST and its Canadian affiliate, CST Trust Company (CST), it works independently to gain key data that represents the industry at large. The EAC shared results of the industry study at the Executive Forum, which reflected insights into what investors and corporations need across the broad spectrum of issuer and shareholder services.

About AST

AST and its affiliates are leading providers of registry services and technology to financial market participants around the globe. AST and its affiliate, CST Trust Company (CST), provide comprehensive stock transfer and employee plan services to more than 8,000 public issues and over 5.5 million shareholders. Together, AST and CST serve clients located throughout North America and in over 22 foreign countries, ranging in size from initial public offerings to Fortune 100 companies.

The organization provides fully integrated, comprehensive services that include corporate proxy solicitation and advisory solutions, information agent, mutual fund proxy solicitation and advisory solutions, shareholder identification, asset recovery, and investment management offerings.

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